

# NORTH BEND STUDENT LOAN FUND Inc.

A community-supported program  
to assist North Bend students  
secure an advanced education.

c/o Student Services Center  
North Bend High School  
North Bend, Or 97459

## GENERAL INFORMATION

The North Bend Student Loan Fund, Inc. is a non-profit corporation registered with both the Federal Government and the State of Oregon. The primary purpose of the fund is to assist North Bend High School graduates, through the loan process, to secure an advanced education. It is not the intent of the fund to become the primary source of financial aid for any student, but rather to assist the student when all other sources of financial aid have been exhausted. Therefore, the Board of Directors has set a loan maximum amount of \$12,000.00 (with a yearly maximum amount of \$3000.00) for any student. The interest rate is 5.0%.

The loan committee determines eligibility strictly on the basis of need and scholarship. WHO MAY

### BORROW FROM THE N.B. STUDENT LOAN FUND

- A graduate of North Bend High School
- Enrolled as a full-time student at a college, university, vocational or business school
- Shall maintain status as a full-time student
- Shall show progress toward a degree or completion of a program
- Shall maintain a grade point of 2.5 or better

All applications will be reviewed by the Loan Committee three times a year. Decisions will be made within two weeks of these dates. The loan application deadlines are:

August 25, December 20, and March 15

After a loan has been approved by the Loan Committee the following must occur:

1. The applicant must have a co-signer (parent or guardian) who will know your current address at all times.
2. The applicant must provide current grades or transcript.
3. At the end of each school year the applicant must provide a copy of their transcript and current address information for their self and co-signer.
4. If this is a loan renewal, the interest accrued on the previous loan(s) must be paid before a new loan can be made.

DATE OF APPLICATION: \_\_\_\_\_

**DO NOT WRITE IN THE SPACE BELOW**

NBSLFC Approvals: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### LOAN APPLICATION

North Bend Student Loan Fund, Inc. Student  
Services Center North Bend High School  
North Bend, Or 97459 (503) 756-8328

I hereby apply for a personal loan of \$ \_\_\_\_\_ from the North Bend Student Loan Fund. In requesting this loan, I hereby warrant that the statements made within are true and accurate to the best of my knowledge and belief.

I understand that a loan fraudulently obtained through inaccurate, misleading or withheld information shall be due and payable immediately upon verification of said inaccurate, misleading or withheld information, and I hereby consent to the Loan Committee's making necessary inquiries and investigations to verify said statements.

I agree that this application shall remain the property of the North Bend Student Loan Fund Committee, whether the loan is granted or not. I also understand that no commitment is being made in the acceptance of this application by the Loan Committee for the making of any loan other than those for which notes have been executed.

I understand that a loan is made on a term/semester basis and that my information must reflect expenses and income on a similar term/semester basis.

I will submit a \*grade report slip or transcript of grades from my previous term/semester (high school or post secondary school, as appropriate) as a part of my application. I understand I must have/maintain above average grades \*(2.5 or higher) to be eligible for original and subsequent loans.

I will account to the Loan Committee in detail for the expenditure of any sum loaned to me before additional loans are made.

I hereby authorize the Lender to obtain enrollment, address, and grade point average information from any of the educational institutions at which I intend to become enrolled, am enrolled, or was enrolled.

Year of Graduation from NBHS: \_\_\_\_\_ Applicant's signature: \_\_\_\_\_

I plan to enter (school): \_\_\_\_\_

School Address: \_\_\_\_\_

I plan to major in: \_\_\_\_\_ and to complete my degree in: \_\_\_\_\_ (year)

The school I plan to attend operates on the following basis:

- \_\_\_\_\_ TRIMESTER OR QUARTER (September - December, January - March, March - June)
- \_\_\_\_\_ SEMESTER (September - January, January - June)
- \_\_\_\_\_ 4 - 1 - 4 (September - December, January short term, February - June)

I am applying for this loan to use during the \_\_\_\_\_ term/semester.  
(Fall, Winter, Spring, Summer)

During that term/semester, I will be:

- |                                     |                             |
|-------------------------------------|-----------------------------|
| ___ 1st year (freshman equivalent)  | (undergraduate) beginning   |
| ___ 2nd year (sophomore equivalent) | graduate program continuing |
| ___ 3rd year (junior equivalent)    | graduate program doing      |
| ___ 4th year (senior equivalent)    | doctoral work               |

**The North Bend Student Loan Fund is a non-profit, privately financed, community-based program designed to assist former North Bend High School students who have exhausted all other sources of funding for post secondary education.**

APPLICANT IDENTIFICATION

Name: \_\_\_\_\_  
                    First                                      Middle                                      (Maiden, if applicable)                                      Last

Residence: \_\_\_\_\_  
                    House #,                      Street,    Apt. #,    City,    State,    ZIP

Mailing address, if different: \_\_\_\_\_

Telephone number(s): \_\_\_\_\_ Birth date: \_\_\_\_\_ Age: \_\_\_\_\_

ODL #: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

PARENTS/GUARDIANS IDENTIFICATION

Father/Guardian's Name: \_\_\_\_\_ Age: \_\_\_\_\_

Residence: \_\_\_\_\_  
                    House #,                      Street,    Apt. #,    City,    State,    ZIP                                      Telephone Number

Mother/Guardian's Name: \_\_\_\_\_ Age: \_\_\_\_\_

Residence: \_\_\_\_\_  
                    House #,                      Street,    Apt. #,    City,    State,    ZIP                                      Telephone Number

Years of Residence at above address(es) for:    Father \_\_\_\_\_    Mother \_\_\_\_\_

APPLICANT STATUS

I am currently: \_\_\_\_\_ single, \_\_\_\_\_ married, \_\_\_\_\_ separated, \_\_\_\_\_ widowed, \_\_\_\_\_ divorced

(NOTE: I am currently planning a status change. \_\_\_\_\_  
\_\_\_\_\_

I consider my residence to be: \_\_\_\_\_ my own home, \_\_\_\_\_ my parent's home, \_\_\_\_\_ a relative's home

I have lived at the above address for \_\_\_\_\_ years and/or \_\_\_\_\_ months.

The current residence is: \_\_\_\_\_ owned, \_\_\_\_\_ being purchased, \_\_\_\_\_ rented, \_\_\_\_\_ leased

If rented, the monthly payments are:                      \$ \_\_\_\_\_

If being purchased, the monthly payments are:                      \$ \_\_\_\_\_

(Value of the home: \_\_\_\_\_ / Still due: \_\_\_\_\_)

If owned, value of the home is:                      \$ \_\_\_\_\_

I am financially responsible for the following dependents:

NAME	AGE	RELATIONSHIP	SCHOOL OR OCCUPATION
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Most recent employment record includes:

Month & Year	Name & Address of Employer	Monthly Salary	Position
From: To:			
From: To:			
From: To:			
From: To:			

My spouse's most recent employment record includes:

Month & Year	Name & Address of Employer	Monthly Salary	Position
From: To:			
From: To:			
From: To:			
From: To:			

Bank and savings accounts on day of application filing:

		Amount
Institution: _____	( ) Savings:	_____
Address: _____	( ) Checking:	_____
Institution: _____	( ) Savings:	_____
Address: _____	( ) Checking:	_____
Institution: _____	( ) Savings:	_____
Address: _____	( ) Checking:	_____

Additional Personal Assets:

Please give very specific information relative to real estate owned, stock and bonds held, retirement payments, military benefits, business dealings, etc.

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Payments on Account:

Items/Service Purchased	Store or Business	Date of Purchase	Purchase Price	Amount Still Due

List the names, addresses, and phone numbers of three (3) local business or personal references:

	Name	Street Address	Phone
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____

Comments:

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ANTICIPATED INCOME FOR TERM

Personal Saving to be Used: \$ \_\_\_\_\_ \*

\* Special note of clarification: The Loan Committee does not expect an applicant to use all savings during a single term.

List only the amount you consider reasonable

Estimated Personal Income After Taxes:

- |   |          |   |          |
|---|----------|---|----------|
| 1. Veterans Administration                    | \$ _____ |   |          |
| 2. Social Security                            | \$ _____ |   |          |
| 3. ADC, Welfare (WIN), Unemployment, DVR, etc | \$ _____ | = | \$ _____ |

Parental Support \$ \_\_\_\_\_

Support from Spouse \$ \_\_\_\_\_

Pell Grant from Federal Government (formerly B.E.O.G) \$ \_\_\_\_\_

Scholarships and Grants (non-repayable)

- |          |          |   |          |
|----------|----------|---|----------|
| 1. _____ | \$ _____ |   |          |
| 2. _____ | \$ _____ |   |          |
| 3. _____ | \$ _____ | = | \$ _____ |

Any other source of income and support:

- |          |          |   |          |
|----------|----------|---|----------|
| 1. _____ | \$ _____ |   |          |
| 2. _____ | \$ _____ |   |          |
| 3. _____ | \$ _____ | = | \$ _____ |

**\*\*\* TOTAL INCOME DURING TERM OF LOAN** \$ \_\_\_\_\_

ANTICIPATED EXPENSES FOR TERM

Tuition and Fees for term \$ \_\_\_\_\_

Books and supplies for term \$ \_\_\_\_\_

Living Expenses for term

- |                           |          |   |          |
|---------------------------|----------|---|----------|
| 1. Dormitory room & board | \$ _____ |   |          |
| or                        |          |   |          |
| 2. Off Campus rent        | \$ _____ |   |          |
| 3. Food                   | \$ _____ |   |          |
| 4. Utilities              | \$ _____ | = | \$ _____ |

Personal Expenses

- |                                |          |   |          |
|--------------------------------|----------|---|----------|
| 1. Clothing                    | \$ _____ |   |          |
| 2. Insurance (health/property) | \$ _____ |   |          |
| 3. Medical Attention           | \$ _____ |   |          |
| 4. Dental Attention            | \$ _____ |   |          |
| 5. Recreation                  | \$ _____ |   |          |
| 6. Personal Items              | \$ _____ | = | \$ _____ |

Transportation Expenses

- |                            |          |   |          |
|----------------------------|----------|---|----------|
| 1. Auto Payments           | \$ _____ |   |          |
| 2. Auto insurance          | \$ _____ |   |          |
| 3. Gas & Oil               | \$ _____ |   |          |
| 4. Maintenance             | \$ _____ |   |          |
| 5. Travel other than other | \$ _____ | = | \$ _____ |

Explain: \_\_\_\_\_:

Payments on Accounts: (excluding car payments) \$ \_\_\_\_\_

Other Expenses: (child care, alimony, etc.) \$ \_\_\_\_\_

Explain: \_\_\_\_\_:

**\*\*\* GRAND TOTAL OF EXPENSES FOR TERM** \$ \_\_\_\_\_

**\*\*\* These amounts must match**

**PARENT'S OR GUARDIAN'S STATEMENT**

I make the following statements In connection with an application being made by \_\_\_\_\_  
 for a loan from North Bend Student Loan Fund, and I hereby consent to the Loan Committee's making necessary Inquiries and Investigations to  
 verify said statements. I further verify that I understand that a loan obtained through Inaccurate, misleading or withheld Information shall be due  
 and payable Immediately upon verification of said Inaccurate, misleading, or withheld Information.

\_\_\_\_\_ Date \_\_\_\_\_ Signature \_\_\_\_\_

The applicant is my/our: \_\_\_\_\_ son or daughter, \_\_\_\_\_ Legal ward, \_\_\_\_\_ other \_\_\_\_\_

Father/Guardian's Name: \_\_\_\_\_ Age: \_\_\_\_\_

Residence: \_\_\_\_\_  
 House #, Street, Apt. #, City, State, ZIP Telephone Number

Mother/Guardian's Name: \_\_\_\_\_ Age: \_\_\_\_\_

Residence: \_\_\_\_\_  
 House #, Street, Apt. #, City, State, ZIP Telephone Number

Years of Residence at above address(es) for: Father \_\_\_\_\_ Mother \_\_\_\_\_

The current residence is: \_\_\_\_\_ owned, \_\_\_\_\_ being purchased, \_\_\_\_\_ rented, \_\_\_\_\_ leased

If rented, the monthly payments are: \$ \_\_\_\_\_

If being purchased, the monthly payments are: \$ \_\_\_\_\_

(Value of the home: \_\_\_\_\_ / Still due: \_\_\_\_\_)

If owned, value of the home is: \$ \_\_\_\_\_

Father/guardian's most recent employment record includes:

Month & Year	Name & Address of Employer	Monthly Salary	Position
From: To:			
From: To:			
From: To:			
From: To:			

Mother/guardian's most recent employment record includes:

Month & Year	Name & Address of Employer	Monthly Salary	Position
From: To:			
From: To:			
From: To:			
From: To:			

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Bank and savings accounts on day of application filing:

Institution: _____	( ) Savings: _____	Amount
Address: _____	( ) Checking _____	
Institution: _____	( ) Savings: _____	
Address: _____	( ) Checking _____	
Institution: _____	( ) Savings: _____	
Address: _____	( ) Checking _____	

Additional Family Assets:

Please give very specific information relative to real estate owned, stock and bonds held, retirement payments, military benefits, business dealings, etc.

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Additional family members financially dependent upon parents/guardians:

NAME	AGE	RELATIONSHIP	SCHOOL and/or OCCUPATION	PERCENT

Payments on Account:

Items/Service Purchased	Store or Business	Date of Purchase	Purchase Price	Amount Still Due

List the names, addresses, and phone numbers of three (3) local business or personal references:

<u>Name</u>	<u>Street Address</u>	<u>Phone</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____

Comments:

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